

Keystone Law Group plc

(‘Keystone’ or the ‘Company’)

Result of Annual General Meeting

Keystone Law (AIM:KEYS), the fast growing, UK Top 100, challenger law firm, announces that at the Company's Annual General Meeting held earlier today, all resolutions put to shareholders were voted on the basis of a poll of shareholders votes and duly passed.

The proxy figures for the resolutions will be made available on the Company's website later today.

- Ends -

For further information:

Keystone Law Group plc

James Knight, Chief Executive Officer

Tel: +44 (0) 20 3319 3700

Ashley Miller, Finance Director

www.keystonelaw.co.uk

Panmure Gordon (UK) Limited

(Nominated Adviser and Broker)

Dominic Morley (Corporate Finance)

Tel: +44 (0) 20 7886 2500

Erik Anderson (Corporate Broking)

www.panmure.com

Media enquiries:

Buchanan

Henry Harrison-Topham / Steph Watson

Tel: +44 (0) 20 7466 5000

KeystoneLaw@Buchanan.uk.com

www.buchanan.uk.com

Notes to editors

Keystone Law is a UK Top 100, fast growing, profitable and cash generative challenger law firm. Established in 2002, Keystone is one of the first platform models disrupting the traditional law firms operating within the legal services mid-market. Keystone's model permits rapid scalability, enabling

the Group to increase the number of revenue generating lawyers more quickly than the traditional model.

As a full service law firm, Keystone delivers conventional legal services across more than 20 service areas and over 50 industry sectors to a client base comprising predominantly of SMEs and private individuals. These services are delivered by over 325 experienced self-employed lawyers who work from their own offices; with no fixed remuneration their fees are calculated with direct reference to the income they generate for the Group. The lawyers are fully supported by the Group's central office team of approximately 45 employees, and are therefore able to focus entirely on business development and the delivery of legal work.

With the head office located in the heart of London's legal district on Chancery Lane, the Group uses its bespoke proprietary software platform to enable Keystone's lawyers to interact with the central office team and each other in an easy and efficient manner, whilst extensive networking and social events engender a strong sense of belonging to the Keystone family. The platform also drives interaction, co-operation and a strong corporate culture across the business.

Keystone joined the AIM market of the London Stock Exchange in November 2017, raising £15 million, under the ticker KEYS. More information can be found at: www.keystonelaw.co.uk/